

KEMBEL TAX SERVICE

How did you hear about us?

REFERRED BY _____

For couples filing jointly, which spouse was listed first on your previous tax return? _____

TAXPAYER'S INFO		
Full Name: <small>(as it appears on SS card)</small>		
Social Security No:		
Birthdate:		
Occupation:		
Home Phone No:		
Cell Phone No:		
Email:		
Address:		
City:	State:	Zip:
Nickname (if any) _____		

SPOUSE'S INFO		
Full Name: <small>(as it appears on SS card)</small>		
Social Security No:		
Birthdate:		
Occupation:		
Cell Phone No:		
Email:		
Nickname (if any) _____		

In which **city/county** do you reside? **(please specify city or county)**

DEPENDENT INFORMATION			
Name: <small>(as appears on SS card)</small>	Social Security No:	Relationship:	Date of Birth

PLEASE COMPLETE AND SIGN REVERSE SIDE

Did you receive the \$7500 First Time Homebuyer Credit in 2008/2009?	YES	NO
A copy of your 2023 tax return will be required if it contained a Sch C for self-employment, a Sch E for rental income, a Sch F for a farm or a K-1.		

If you moved to Virginia during 2024, what date did you begin your residency? Taxpayer _____ Spouse _____
 What state did you move from? _____

Please provide us with valid IDs for Taxpayer/Spouse and Social Security Cards for dependents.

If you'd like to receive your refund via direct deposit, please provide us with the name, routing and account number of the account you'd like to use:

Bank Name _____

Routing # _____ Account # _____

Please include a voided check.

All information given to Kembel Tax Service on this form and other information given pertaining to the preparation of this income tax return is true to the best of my knowledge. The responsibility for proof of reported income and any other expenses is mine.

If filing a joint return, each spouse authorizes Kembel Tax Service, Inc. to share information with each other.

TAXPAYER (SIGNATURE) _____ DATE: _____

SPOUSE (SIGNATURE) _____ DATE: _____

How did you hear about us? _____

Notes: _____

